

SIP Summary as on 30th Sep 2021

Starting - October Month of	2020	2019	2018	2017	2016	2015	2014	2013	2012	2011	2009	2006	2001
Years	1	2	3	4	5	6	7	8	9	10	12	15	20
Invested Amount	120,000	240,000	360,000	480,000	600,000	720,000	840,000	960,000	1,080,000	1,200,000	1,440,000	1,800,000	2,400,000
Returns % CAGR													
Average of Largecap Funds	43.81	37.94	27.42	21.14	18.53	17.33	15.83	15.56	15.56	15.46	14.41	13.33	16.47
Average of Flexi/Multicap Funds	51.81	43.40	31.23	23.60	20.21	18.82	17.08	17.21	17.22	17.21	15.76	14.86	17.23
Average of Mid/Smallcap Funds	69.34	59.18	39.53	28.04	23.43	21.36	19.52	19.81	20.36	20.43	18.93	17.21	19.81
Average of All Diversified Equity Funds	53.50	45.69	32.34	23.92	20.43	18.94	17.27	17.25	17.42	17.45	16.12	14.94	17.57
Average of ELSS	47.58	41.05	29.37	21.94	19.04	17.59	16.05	16.13	16.38	16.45	15.16	13.98	17.72
Average of Aggressive Hybrid Funds	37.90	33.32	24.48	19.20	16.55	15.35	14.04	14.10	14.26	14.32	13.56	13.05	14.88
Investment Value ₹													
Average of Largecap Funds	145,445	338,429	531,297	724,012	948,155	1,211,340	1,471,290	1,813,756	2,225,120	2,687,240	3,600,829	5,321,585	15,874,666
Average of Flexi/Multicap Funds	149,815	353,549	558,675	758,029	987,569	1,265,912	1,538,337	1,941,719	2,407,989	2,950,669	3,939,386	6,071,339	17,453,683
Average of Mid/Smallcap Funds	159,148	398,694	621,630	822,588	1,066,874	1,364,914	1,676,633	2,162,278	2,794,632	3,509,219	4,867,074	7,451,964	24,106,019
Average of All Diversified Equity Funds	150,669	359,976	566,826	762,586	992,855	1,270,560	1,548,477	1,944,557	2,430,501	2,989,724	4,035,784	6,116,182	18,209,055
Average of ELSS	147,515	347,017	545,220	735,006	959,949	1,220,742	1,483,195	1,857,213	2,313,259	2,832,803	3,784,455	5,625,580	18,542,201
Average of Aggressive Hybrid Funds	142,173	325,791	510,786	698,083	903,879	1,141,965	1,380,829	1,707,660	2,092,574	2,528,328	3,405,204	5,196,047	13,036,807